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*Co-Counsel to the Ad Hoc Committee of  
Governmental and Other Contingent  
Litigation Claimants*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	: Chapter 11
	:
PURDUE PHARMA L.P., <i>et al.</i> ,	: Case No. 19-23649 (RDD)
	:
Debtors <sup>1</sup> .	: (Jointly Administered)
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**SIXTEENTH MONTHLY FEE STATEMENT OF OTTERBOURG P.C. FOR  
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES INCURRED AS CO-COUNSEL OF THE AD HOC  
COMMITTEE'S PROFESSIONALS FOR THE PERIOD OF  
JANUARY 1, 2021 THROUGH AND INCLUDING JANUARY 31, 2021**

Name of Applicant:	Otterbourg P.C.
Applicant's Role in Case:	Co-Counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants
Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:	December 2, 2019, [dkt. no. 553]

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Period for Which Compensation is Sought:	January 1, 2021 – January 31, 2021
Total Amount of Fees Incurred:	\$154,976.00
Total Fees Requested (80%):	\$123,980.80
Total Reimbursement of Expenses Incurred:	\$0.00
Total Reimbursement of Expenses Requested (100%):	\$0.0
Total compensation and Reimbursement Requested in this Statement:	\$123,980.80
This is Applicant's:	Sixteenth Monthly Fee Statement

Pursuant to the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee's Professionals*, dated December 2, 2019 [Dkt. No. 553] (the "Fee Assumption Order"), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated November 21, 2019 [Dkt. No. 529] (the "Interim Compensation Order"), Otterbourg P.C. (the "Applicant"), Co-Counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants in the above-captioned case, hereby submits this Fifteenth Monthly Fee Statement (the "Fee Statement") for the period of January 1, 2021 – January 31, 2021 (the "Statement Period").

#### **Itemization of Services Rendered and Disbursements Incurred**

1. Annexed hereto as **Exhibit A** is a chart of the aggregate number of hours expended and fees incurred by professionals and paraprofessionals during the Statement Period with respect to each of the project categories. As reflected in Exhibit A, Applicant incurred \$154,976.00 in fees during the Statement Period. Pursuant to this Fee Statement, Applicant seeks

reimbursement for 80% of such fees, totaling \$123,980.80.

2. Annexed hereto as **Exhibit B** is a chart of Applicant's professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Statement Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional. The blended hourly billing rate of attorneys for all services provided during the Statement Period is \$1,207.91<sup>2</sup>. A copy of the computer-generated time entries reflecting the time recorded, organized in project billing categories by Applicant is attached hereto as **Exhibit C**.

3. Applicant did not incur any expenses during the Statement Period.

4. Applicant, to the best of its knowledge, has not included any fees in connection with or relating to the allocation of value among the Debtors' creditors.

### **Notice**

5. Applicant will provide notice of this Fee Statement in accordance with the Interim Compensation Order.

WHEREFORE, Applicant, in connection with services rendered as co-counsel to the ad hoc committee of governmental and other contingent litigation claimants, respectfully requests (i) compensation in the amount of \$123,980.80, which is equal to 80% of the total amount of

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<sup>2</sup> The blended hourly billing rate of \$1,207.91 is derived by dividing the total fees for attorneys of \$154,976.00 by the total hours of 128.3.

reasonable compensation for actual, necessary legal services that Applicant incurred in connection with such services during the Statement Period (*i.e.*, \$154,976.00).

Dated: July 14, 2021  
New York, New York

OTTERBOURG P.C.

By: /s/ Melanie L. Cyganowski  
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*Co-Counsel to the Ad Hoc Committee of  
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**EXHIBIT A**

**Fees By Project Category**

**SUMMARY OF COMPENSATION BY PROJECT CODE  
FOR THE STATEMENT PERIOD**

<b>Project Code</b>	<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
PU01	Asset Analysis and Recovery	2.1	2182.50
PU04	Case Administration	11.4	\$13,788.50
PU05	Claims Analysis	12.5	\$13,056.00
PU09	Meetings and Communications w/ AHC	12.7	\$15,709.50
PU11	Plan & Disclosure Statement	89.6	\$110,239.50
	<b>TOTALS:</b>	<b>128.3</b>	<b>\$154,976.00</b>

**EXHIBIT B**

**Professional and Paraprofessional Fees**

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS  
FOR THE STATEMENT PERIOD**

<b>Professional</b>	<b>Year Admitted</b>	<b>Rate Per Hour</b>	<b>No. of Hrs.</b>	<b>Total Compensation</b>
Melanie L. Cyganowski ("MLC") Partner	1982	\$1400.00	79.5	\$111,300.00
Jennifer S. Feeney ("JSF") Of Counsel	1998	\$895.00	48.8	\$43,676.00
	<b>TOTAL</b>		<b>128.3</b>	<b>\$154,976.00</b>



**EXHIBIT C**

**Time Detail**

OTTERBOURG P.C.  
230 PARK AVENUE  
NEW YORK, NY 10169-0075

Client/Matter No.: 20186/0002  
Matter Name: CHAPTER 11  
Billing Partner: RL STEHL

July 7, 2021  
BILL NO. 217599

For Services Rendered Through January 31, 2021:

Phase: PU01		ASSET ANALYSIS AND RECOVERY	
<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/06/21 JSF	Examine Documents Review of Stipulation re: Standing to Assert Insurance Claims	.30	268.50
01/19/21 JSF	Examine Documents Review of Debtors' Response in Support of Insurance Stipulation	.40	358.00
01/19/21 JSF	Examine Documents Review of Media Intervenors' Reply in Support of Unsealing Sackler Documents	.30	268.50
01/19/21 MLC	Analysis of Memorandum Reviewed and analyzed debtors' response in support of insurance stipulation	.60	840.00
01/26/21 JSF	Examine Documents Review of Draft Complaint for Declaratory Relief re: Insurance Coverage	.50	447.50
TOTAL PHASE PU01		2.10	\$2,182.50

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Phase: PU04

CASE ADMINISTRATION

<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/06/21 MLC	Analysis of Memorandum Review of stipulation between AHC, UCC and debtors re certain standing issues to assert insurance claims on behalf of Purdue Pharma	.50	700.00
01/20/21 JSF	Telephone Call(s) Participate in Omnibus Court Hearing (JSF portion)	3.10	2,774.50
01/20/21 JSF	Examine Documents Prepare for Court Hearing - Review of Motions and Responsive Pleadings on for Hearing	1.20	1,074.00
01/20/21 MLC	Court Appearance - General Attended court hearing re various pending motions	4.50	6,300.00
01/28/21 MLC	Correspondence Correspondence re scheduling of monitor interviews and selection	.40	560.00
01/29/21 MLC	Correspondence Correspondence with counsel (AHC/Debtors/NCSG/UCC) re monitor selection process and candidates	.80	1,120.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/30/21 MLC	Correspondence Correspondence among counsel (AHC/NCSG/Debtors/UCC) re monitor interviews and selection process	.90	1,260.00
TOTAL PHASE PU04		11.40	\$13,788.50

Phase: PU05

CLAIMS ANALYSIS

<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/04/21 JSF	Examine Documents Review of States' Claims and Issues Being Analyzed by Debtor	3.20	2,864.00
01/04/21 MLC	Correspondence Correspondence with Troop re status of Cornerstone's analysis of States' claims	.30	420.00
01/05/21 JSF	Examine Documents Examine POC Filed by States and Review of Issues Under Review by Debtors	2.20	1,969.00
01/13/21 JSF	Examine Documents Review of Summary of Debtors' Financial Advisors Review of State Claims Work	1.60	1,432.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/13/21 JSF	Examine Documents Attention to States' Claim and Issues Related to Debtors' Review	1.80	1,611.00
01/13/21 MLC	Analysis of Memorandum Review and analysis of summary of debtors' financial advisors review of state claims work	2.30	3,220.00
01/13/21 MLC	Examine Documents Reviewed documents related to the States' claim in connection with the Debtors' analysis of the consolidated POC	1.10	1,540.00
TOTAL PHASE PU05		12.50	\$13,056.00

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Phase: PU09	MEETINGS & COMMUNICATIONS W/ AD HOC
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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/05/21 MLC	Conference call(s) Conference call with AHC subcommittee re status of various negotiations	.50	700.00
01/06/21 JSF	Telephone Call(s) Participate in Weekly Update Call with Full AHC and Counsel	.80	716.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/06/21 MLC	Conference call(s) Weekly meeting AHC committee	1.10	1,540.00
01/07/21 MLC	Conference call(s) Conference call with AHC states subcommittee members re status of various negotiations and next steps	.50	700.00
01/12/21 MLC	Conference call(s) Conference call with AHC state subgroup re negotiations update	.50	700.00
01/13/21 JSF	Telephone Call(s) Participate in Weekly AHC Meeting (JSF portion)	.90	805.50
01/13/21 MLC	Conference call(s) Weekly meeting of AHC committee	1.20	1,680.00
01/14/21 MLC	Conference call(s) Conference call with AHC subcommittee re plan negotiations	.50	700.00
01/19/21 MLC	Conference call(s) Conference call meeting with AHC States subcommittee to review status of various pending matters	.60	840.00
01/20/21 JSF	Telephone Call(s) Participate in Weekly Conference Update with AHC and Professionals	1.20	1,074.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/20/21 MLC	Conference call(s) Weekly AHC meeting with committee and professionals	1.30	1,820.00
01/21/21 MLC	Conference call(s) Conference call with AHC states' subcommittee re status of plan negotiations	.50	700.00
01/22/21 MLC	Conference call(s) Conference call with AHC States representatives re negotiations	.50	700.00
01/27/21 JSF	Telephone Call(s) Participate in Weekly Meeting of Ad Hoc Committee	1.20	1,074.00
01/27/21 MLC	Conference call(s) Conference call with AHC	1.40	1,960.00
TOTAL PHASE PU09		12.70	\$15,709.50

Phase: PU11

PLAN & DISCLOSURE STATEMENT

<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/04/21 JSF	Examine Documents Review of DOJ Mark-Up of Plan Term Sheet	1.60	1,432.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/04/21 MLC	Correspondence Correspondence with public group re review of DOJ mark up of governance term sheet	.60	840.00
01/04/21 MLC	Analysis of Memorandum Review and analysis of mark-up by DOJ of draft governance term sheet	2.70	3,780.00
01/04/21 MLC	Correspondence Correspondence with working subcommittee re NAS abatement issues	.60	840.00
01/04/21 MLC	Analysis of Memorandum Review and analysis of updated AHC Financial Advisors' Economic Analysis of Future of Purdue	.50	700.00
01/05/21 JSF	Examine Documents Review of Updated AHC Financial Advisors' Economic Analysis of Future of Purdue	.60	537.00
01/05/21 MLC	Correspondence Correspondence with public government subcommittee re reviewing and responding to DOJ mark up of governance term sheet	.50	700.00
01/05/21 MLC	Review Financial Documents Review of economic analysis prepared by HL/FTI re various economic scenarios for future of Purdue	1.40	1,960.00



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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/05/21 MLC	Analysis of Memorandum Review and analysis of mark up by NCSG re DOJ mark up of governance term sheet	1.10	1,540.00
01/05/21 MLC	Correspondence Review of response by UCC to certain sections of public entities governance term sheet	.80	1,120.00
01/06/21 JSF	Telephone Call(s) Participate in Call with AHC Mediation Group re: Plan and Post-Governance Issues	.90	805.50
01/06/21 JSF	Examine Documents Review of UCC Comments on Term Sheet and Governance Issues	.30	268.50
01/06/21 JSF	Examine Documents Review of NCSG Comments to Term Sheet re: Post-ED Structure of Purdue	.20	179.00
01/06/21 JSF	Examine Documents Review of Updated Business Analysis and Projections on Possible Sale Options	.40	358.00
01/06/21 MLC	Conference call(s) Conference call with AHC mediation subcommittee to prepare for meeting re governance issues	1.00	1,400.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/06/21 MLC	Correspondence Review of correspondence by tax counsel re implications of certain actions with respect to Newco	.20	280.00
01/07/21 JSF	Examine Documents Review of Correspondence with Court re: Discovery Disputes with Sacklers, UCC and NCSG	.30	268.50
01/07/21 MLC	Analysis of Memorandum Review of correspondence with court re discovery disputes with Sacklers, UCC and NCSG	.40	560.00
01/08/21 JSF	Examine Documents Review and Analysis of Status of Plan Negotiations and Open Issues	.20	179.00
01/08/21 JSF	Examine Documents Review of UCC Analysis/Plan Sensitivities re: Future Purdue Value	.50	447.50
01/08/21 MLC	Conference call(s) Conference call with AHC subcommittee re on-going negotiations	.50	700.00
01/08/21 MLC	Analysis of Memorandum Review and analysis of UCC analysis/plan sensitivities re Future Purdue Value	.80	1,120.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/08/21 MLC	Analysis of Memorandum Review and analysis of status of plan negotiations and open issues	.40	560.00
01/12/21 JSF	Examine Documents Review of Debtors' Revisions to Plan Term Sheet	1.20	1,074.00
01/12/21 JSF	Examine Documents Review Summary of Private Party Proposal for Purchase of Business	.30	268.50
01/12/21 MLC	Conference call(s) Conference call mediation session with DOJ and AHC working group on governance issues	1.00	1,400.00
01/12/21 MLC	Analysis of Memorandum Review and analysis of debtors' revisions to plan term sheet	2.20	3,080.00
01/12/21 MLC	Analysis of Memorandum Reviewed and analyzed summary of private party proposal for purchase of debtors' business	.50	700.00
01/14/21 JSF	Telephone Call(s) Participate in VideoConference with Public Side and NAACP	.70	626.50

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/14/21 JSF	Examine Documents Review of Various Plan Related Term Sheets re: Post-Effective Date Structure and Trust Mechanisms	2.20	1,969.00
01/14/21 MLC	Prepare for Meeting Conference call with NAS working group subcommittee to prepare for mediation meeting with NAS Children Ad Hoc	.50	700.00
01/14/21 MLC	Conference call(s) Conference call mediation session with NAS working group subcommittee and NAS Children Ad Hoc	1.50	2,100.00
01/14/21 MLC	Examine Documents Reviewed certain plan term sheets re the post-effective date structure and trust mechanisms	1.80	2,520.00
01/15/21 JSF	Telephone Call(s) Participate in Videoconference with Mediators, AHC and NCSG re: Plan Issues	1.00	895.00
01/15/21 JSF	Telephone Call(s) Participate in Videoconference with Mediators, DOJ, MSGE AHC and NCSG re: Plan Issues	1.20	1,074.00
01/15/21 JSF	Examine Documents Review of Correspondence Summarizing Discussions with NAS Group	.20	179.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/15/21 JSF	Examine Documents Review of Supplemental Financial Information re: Potential Private Sale Offer	.40	358.00
01/15/21 MLC	Conference call(s) Mediation conference call session with Mediators and DOJ with AHC	2.00	2,800.00
01/15/21 MLC	Conference call(s) Mediation session with mediators and NCSG with AHC	1.00	1,400.00
01/15/21 MLC	Examine Documents Reviewed correspondence summarizing the various discussions with the NAS Group	.50	700.00
01/15/21 MLC	Review Financial Documents Reviewed and studied supplemental financial information regarding the potential private sale offer	1.10	1,540.00
01/17/21 MLC	Conference call(s) Conference call with AHC professionals to review status of negotiations and next steps	1.00	1,400.00
01/18/21 JSF	Examine Documents Review of Revised Third Party Sale Proposal and Analysis	.40	358.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/18/21 MLC	Analysis of Memorandum Reviewed and analyzed revised third party sale proposal and analysis in preparation for follow up calls	1.10	1,540.00
01/19/21 JSF	Examine Documents Review of Additional Information in Support of Third Party Sale Proposal	.30	268.50
01/19/21 MLC	Examine Documents Reviewed and studied certain additional information in further support of third party sale proposal	.50	700.00
01/19/21 MLC	Analysis of Memorandum Review of Media Intervenors' Reply in Support of Unsealing Sackler documents	.50	700.00
01/20/21 JSF	Examine Documents Review of Status of Open Mediation Items for Plan	.40	358.00
01/20/21 MLC	Analysis of Memorandum Reviewed status of open mediation items in connection with plan	.70	980.00
01/21/21 JSF	Examine Documents Review of Update of Status of Plan Negotiations	.40	358.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/21/21 JSF	Examine Documents Review of Plan Term Sheets	.90	805.50
01/21/21 MLC	Conference call(s) Conference call with AHC professionals re strategy sessions for plan negotiations	1.40	1,960.00
01/21/21 MLC	Examine Documents Reviewed and analyzed plan term sheets	1.10	1,540.00
01/21/21 MLC	Examine Documents Reviewed the summary update of the status of plan negotiations	.70	980.00
01/22/21 JSF	Telephone Call(s) Participate in Videoconference of Mediation Subcommittee of AHC re: Review of Sale Financials and Prepare for Meeting with UCC and NCSG	1.10	984.50
01/22/21 JSF	Examine Documents Review of Draft Analysis of Sale Financials and Comparison of Scenarios	.30	268.50
01/22/21 MLC	Conference call(s) Conference call meeting among AHC professionals to prepare for meeting to discuss and review financials of third party sale proposal	1.00	1,400.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/22/21 MLC	Analysis of Memorandum Reviewed the draft analysis of sale financials and comparison scenarios prepared by HL/FTI	1.30	1,820.00
01/25/21 JSF	Examine Documents Review of Financial Advisors' Presentation - Comparison of Strategic Options	1.40	1,253.00
01/25/21 JSF	Examine Documents Review of Correspondence with Mediators re: Next Steps	.30	268.50
01/25/21 JSF	Examine Documents Review of Debtors' Revisions to Plan Term Sheet	1.60	1,432.00
01/25/21 JSF	Telephone Call(s) Participate in VideoConference with AHC, NCSG, MSGE and UCC re: Financial Advisors' Presentation - Comparison of Strategic Options	1.20	1,074.00
01/25/21 MLC	Conference call(s) Conference call mediation session with AHC, NCSG and UCC concerning private sale proposal	1.30	1,820.00



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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/25/21 MLC	Review Financial Documents Reviewed and analyzed the presentation by the Financial Advisors comparing the strategic options available to the AHC and States	2.10	2,940.00
01/25/21 MLC	Correspondence Review of correspondence by mediators re next steps	.30	420.00
01/25/21 MLC	Analysis of Memorandum Reviewed and studied debtors' revisions to the plan term sheet	2.10	2,940.00
01/26/21 JSF	Telephone Call(s) Participate in Conference Call with Mediation Subcommittee re: Status of Negotiations and Plan Options	.60	537.00
01/26/21 JSF	Examine Documents Review of Draft Correspondence to Sacklers re: Settlement Proposal	.30	268.50
01/26/21 MLC	Conference call(s) Conference call with AHC States subcommittee to discuss negotiations concerning private sale proposal and next steps	.50	700.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/26/21 MLC	Conference call(s) Conference call with AHC mediation subcommittee to discuss status of negotiations and next steps	.50	700.00
01/26/21 MLC	Correspondence Review of draft correspondence to Sacklers' counsel re settlement proposal	.30	420.00
01/27/21 JSF	Telephone Call(s) Participate in Videoconference with AHC and Sacklers re: Plan Settlement	1.00	895.00
01/27/21 JSF	Telephone Call(s) Participate in Videoconference with Mediation Subcommittee re: Sackler Negotiations	.50	447.50
01/27/21 JSF	Examine Documents Review of Plan Term Sheet Issues (Non-Governance Related) and Changes to Term Sheet	1.40	1,253.00
01/27/21 MLC	Conference call(s) Mediation zoom meeting with Sacklers/AHC and mediators	.80	1,120.00
01/27/21 MLC	Conference call(s) Follow up conference call with AHC counsel reflecting on mediation call with Sackler representatives	1.10	1,540.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/27/21 MLC	Correspondence Correspondence with AHC mediation members re non-governance term sheet issues	1.30	1,820.00
01/27/21 MLC	Analysis of Memorandum Review and analysis of revisions to plan term sheet issues concerning non-governance issues	1.30	1,820.00
01/28/21 JSF	Examine Documents Review and Analysis of Possible Parameters of Acceptable Releases by States for Inclusion in Plan	2.80	2,506.00
01/28/21 JSF	Examine Documents Review of Correspondence re: Third Party Sale Proposal and Analysis of Status of Strategic Plan Options	.90	805.50
01/28/21 MLC	Conference call(s) Conference call with AHC counsel and mediation parties re next steps in mediation and plan process	1.30	1,820.00
01/28/21 MLC	Conference call(s) Zoom meeting with AHC members re non-governance plan issues	1.40	1,960.00
01/28/21 MLC	Prepare for Meeting Review of proposed changes to term sheet	1.30	1,820.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/28/21 MLC	Review Financial Documents Review HL analysis/memo of private sale proposal	.80	1,120.00
01/28/21 MLC	Correspondence Debtors' joint letter to mediators re: settlement proposal	.60	840.00
01/28/21 MLC	Correspondence Correspondence from Troop re NAS Phase 2 term sheet and proposed modifications	.80	1,120.00
01/28/21 MLC	Analysis of Memorandum Analysis of memorandum re breadth of releases which States may proffer in context of injunction provision of POR	1.40	1,960.00
01/28/21 MLC	Correspondence Review of Debtors' response to private purchase proposal	.60	840.00
01/28/21 MLC	Correspondence Review and analysis of private purchase proposal	1.20	1,680.00
01/28/21 MLC	Correspondence Correspondence among AHC counsel re NCSG response to sale proposal	.40	560.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/29/21 JSF	Examine Documents Analysis of Terms of Third Party Purchase Proposal, Potential Counter Terms and Related Issues	.80	716.00
01/29/21 MLC	Analysis of Memorandum Review and analysis of Sackler settlement proposal	1.30	1,820.00
01/29/21 MLC	Conference call(s) Call with AHC counsel and AHC mediation members re Sackler proposal	1.10	1,540.00
01/29/21 MLC	Telephone Call(s) Telcon with Ken Eckstein re strategy towards POR	.50	700.00
01/30/21 MLC	Correspondence Correspondence among AHC counsel and certain States re Sackler proposal and next steps	.40	560.00
01/31/21 JSF	Examine Documents Review of Strategic Options Analysis by Financial Advisors in Advance of Presentation	1.30	1,163.50
01/31/21 MLC	Analysis of Memorandum Review and analysis of sale proposal prepared by HL/FTI	.80	1,120.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/31/21	Correspondence	1.10	1,540.00
MLC	Correspondence among AHC counsel re Sackler proposal		
TOTAL PHASE PU11		89.60	\$110,239.50
		TOTAL FOR SERVICES	\$154,976.00
		TOTAL THIS STATEMENT	\$154,976.00